

The Specialized Modalities Landscape 2026

74

COMPANIES MAPPED

8

SUB-SECTORS

\$10bn

TOTAL CAPITAL RAISED*

~\$6bn

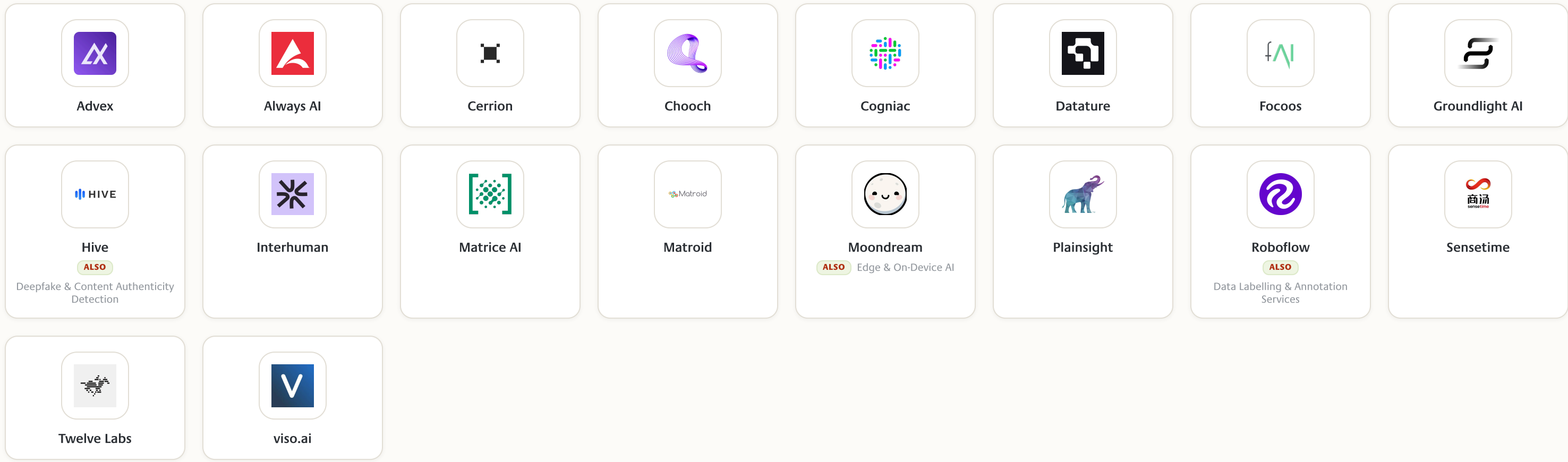
OF IT, VENTURE FUNDING

68%

US-HEADQUARTERED

The broadest and most capital-hungry category, with the **highest median round in the stack (\$36m)**, reflecting the cost of building vision, voice, video and edge models. Computer vision still leads (18), but voice, generative media and on-device AI are now splitting the field as modality-specific players proliferate.

Computer Vision Platforms18



Voice & Speech AI14

