

The Observability, Evaluation & Testing Landscape 2026

90

COMPANIES MAPPED

8

SUB-SECTORS

\$2bn

TOTAL CAPITAL RAISED*

~\$2bn

OF IT, VENTURE FUNDING

75%

US-HEADQUARTERED

The newest money in the stack: **72% of companies are at Seed or Series A** on a median round of just \$5m, and total venture funding is only **\$1.9bn**. Evaluating and testing models (35) is outpacing runtime observability (29), as the field races to answer a question that barely existed two years ago: how do you know an AI system is working?

LLM Evaluation & Testing35

Athina

ALSO

Prompt Management & Experimentation

Atla AI

ALSO

LLM & Agent Observability

Authentrics

Autoblocks

Cekura

ALSO

Agent Monitoring & Debugging

Confident AI

ALSO

AI Red Teaming & Security Testing

Coval

Datumo

ALSO

AI Red Teaming & Security Testing

ACQUIRED

Deepchecks

ALSO

Data Quality & ML Monitoring

Distributional

ALSO

LLM & Agent Observability

ACQUIRED

Eppo

Futureagi

ALSO

LLM & Agent Observability

Galtea

Growthbook

Hamming AI

ALSO

Agent Monitoring & Debugging

LangWatch

ALSO

LLM & Agent Observability

Lastmile

ALSO

Prompt Management & Experimentation

LMArena

Maxim

ALSO

Model Gateways & Routing

Momentic

Nunu

Parea Inc

ALSO

LLM & Agent Observability

Portl

Quantpi

Raga

Ragmetrics

RapidFire AI

Remyx

Scorable

ALSO

LLM & Agent Observability

Scorecard

SuperBryn

ALSO

Agent Monitoring & Debugging

Synth

Tasq

Trismik

Vijil

LLM & Agent Observability29

AgentOps

ALSO

Agent Monitoring & Debugging

Aimon

ALSO

AI Governance, Risk & Compliance (GRC)

ACQUIRED

Aporia

ALSO

AI Runtime Security & Guardrails

Arize

ALSO

LLM Evaluation & Testing

Arthur

ALSO

AI Governance, Risk & Compliance (GRC)

Braintrust

ALSO

LLM Evaluation & Testing

Canyon Code

ALSO

Model Gateways & Routing

Comet

ALSO

LLM Evaluation & Testing

Coralogix

Dynatrace

Evidently AI

ALSO

Data Quality & ML Monitoring

Fiddler

ALSO

AI Governance, Risk & Compliance (GRC)

ACQUIRED

Galileo

ALSO

LLM Evaluation & Testing

Honeyhive

ALSO

LLM Evaluation & Testing

Insight Finder

ACQUIRED

Keep

Langchain

ALSO

Agent & Workflow Orchestration Frameworks

ACQUIRED

Langfuse

ALSO

Prompt Management & Experimentation

Langtrace

Lunary

Milestone

ACQUIRED

New Relic

Okahu AI

Orq

ALSO

Agent Hosting & Deployment Runtime

ACQUIRED

Quotient

ALSO

LLM Evaluation & Testing

Striveworks

ACQUIRED

Traceloop

ALSO

LLM Evaluation & Testing

ACQUIRED

TruEra

ALSO

LLM Evaluation & Testing

Voker AI

Agent Monitoring & Debugging8

Adaline

ALSO

LLM Evaluation & Testing

Bigspin

ACQUIRED

Feedback Intelligence

Judgment Labs

Lemma

Nebuly

Overmind

ALSO

Model Training & Fine-Tuning

Raindrop

Prompt Management & Experimentation8

agenta

ALSO

LLM Evaluation & Testing

Basalt

ALSO

LLM Evaluation & Testing

ACQUIRED

Humanloop

ALSO

LLM & Agent Observability

Klu

ALSO

LLM Evaluation & Testing

Langtail

Ottic

ALSO

LLM Evaluation & Testing

PromptHub

PromptLayer

ALSO

LLM & Agent Observability

Data Quality & ML Monitoring5

Mona

ACQUIRED

Nannyml

Sapient

Validio

ACQUIRED

Why Labs

Agent Observability1

Lucidic

Hyperscaler / SaaS Giant3

Amazon Web Services

Google

Microsoft

Unclassified1

GraphSignal

*Funding from Crunchbase, 68 of 90 companies matched. **Total capital raised" includes all funding types (venture, debt, post-IPO, grants); "venture funding" excludes debt, private equity, post-IPO and grant rounds. Companies may appear in more than one sub-sector. Logos via logo.dev.

/aipeople

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