

The ML Platforms & Data Science Landscape 2026

84

COMPANIES MAPPED

7

SUB-SECTORS

\$4bn

TOTAL CAPITAL RAISED*

~\$4bn

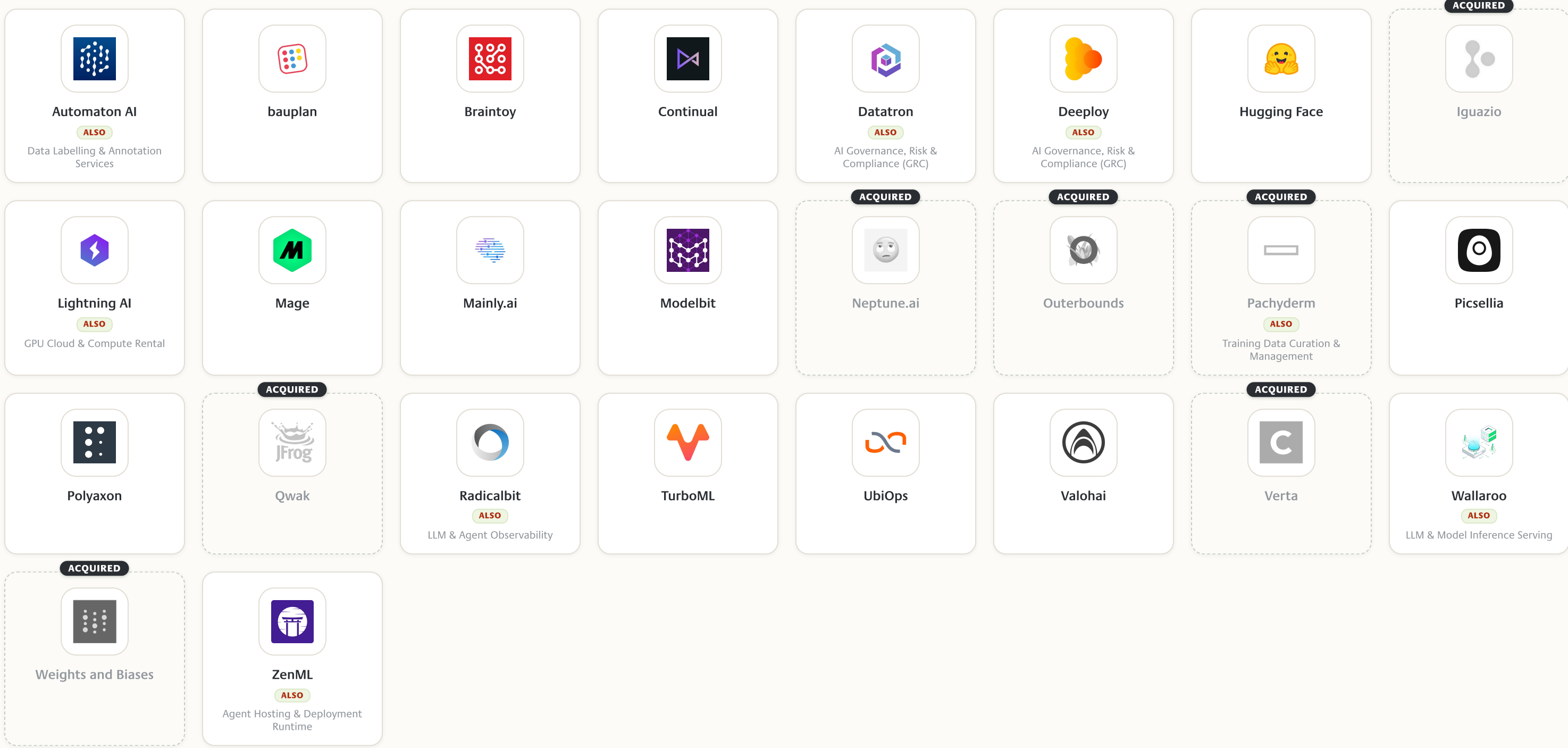
OF IT, VENTURE FUNDING

52%

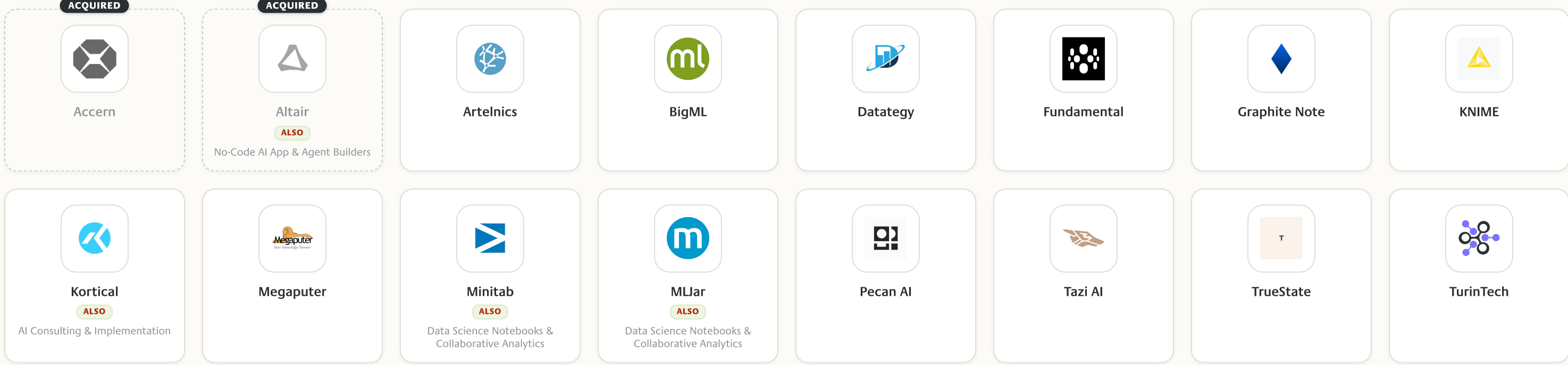
US-HEADQUARTERED

This is the most mature layer in the stack: **only 41% of companies are at Seed or Series A**, the lowest of the product categories, and it has the strongest European presence **(30%)**. Classical MLOps and data-science platforms now sit squeezed between five hyperscalers above and the newer LLM tooling stack below.

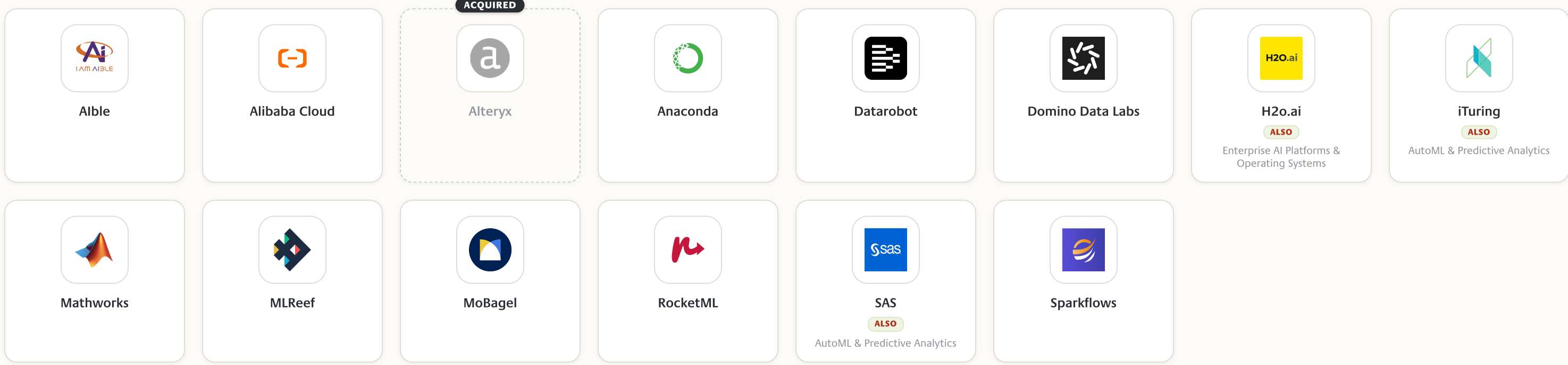
MLOps & ML Lifecycle Platforms 26



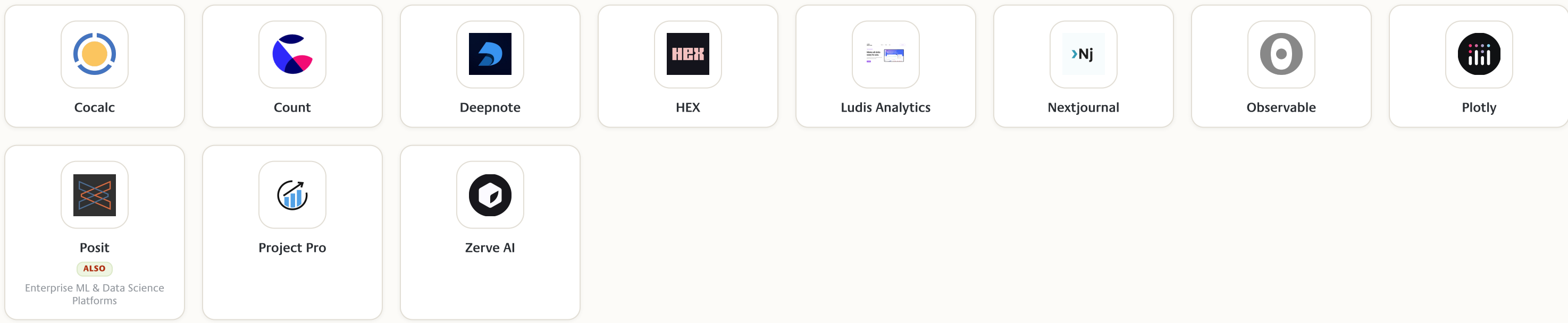
AutoML & Predictive Analytics 16



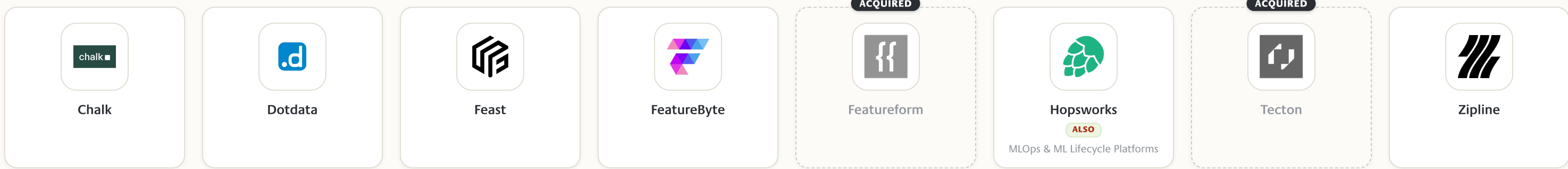
Enterprise ML & Data Science Platforms 14



Data Science Notebooks & Collaborative Analytics 11



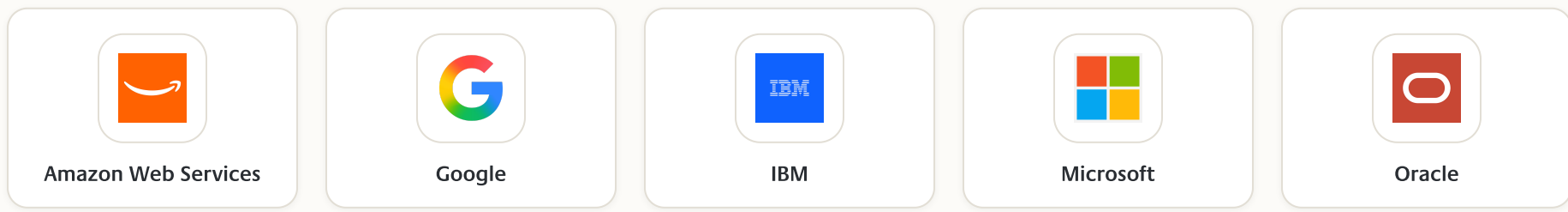
Feature Stores & ML Data Infrastructure 8



Tabular & Structured-Data ML 4



Hyperscaler / SaaS Giant 5



*Funding from Crunchbase, 61 of 84 companies matched. "Total capital raised" includes all funding types (venture, debt, post-IPO, grants); "venture funding" excludes debt, private equity, post-IPO and grant rounds. Companies may appear in more than one sub-sector. Logos via logo.dev.