

The Agents & Orchestration Landscape 2026

88

COMPANIES MAPPED

12

SUB-SECTORS

\$3bn

TOTAL CAPITAL RAISED*

~\$3bn

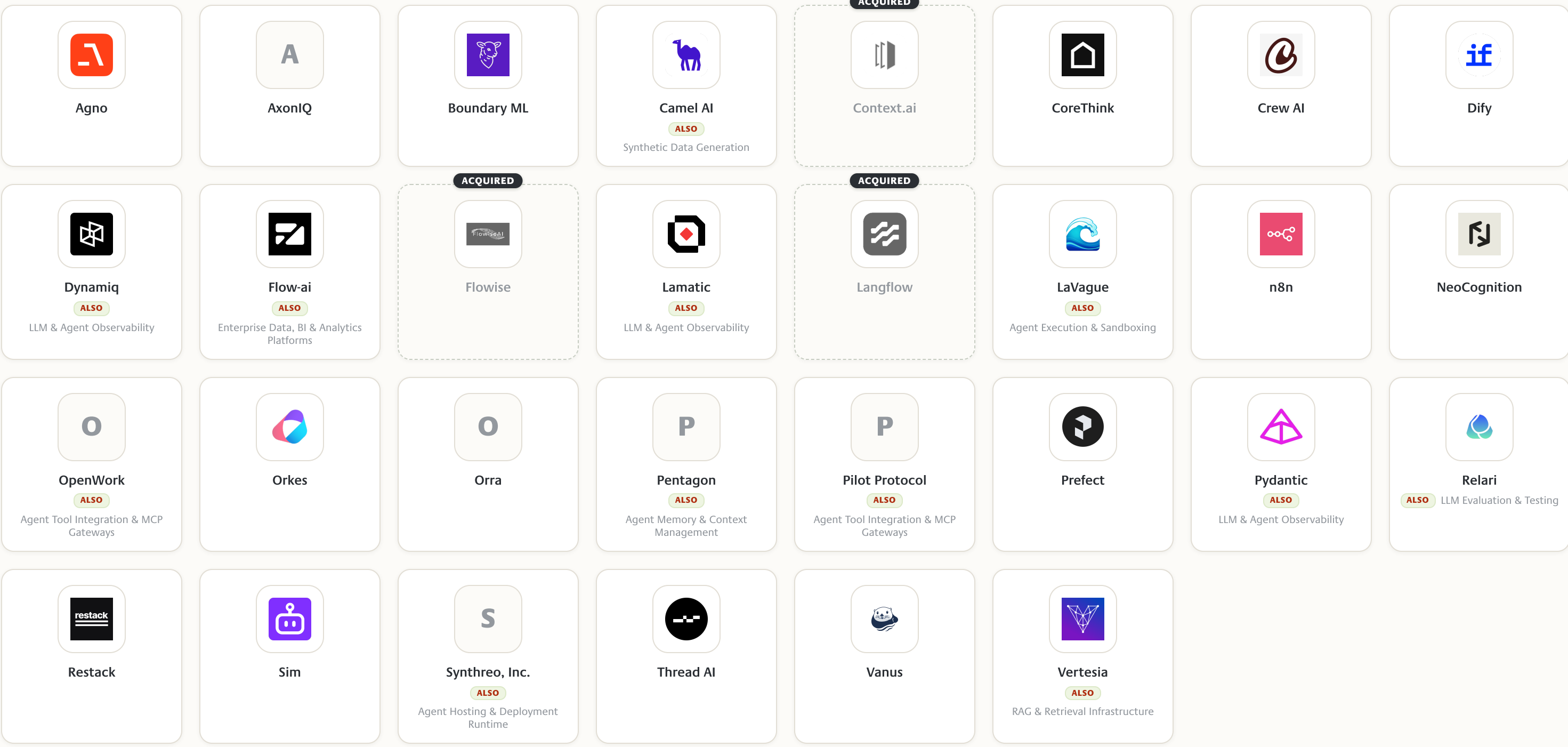
OF IT, VENTURE FUNDING

68%

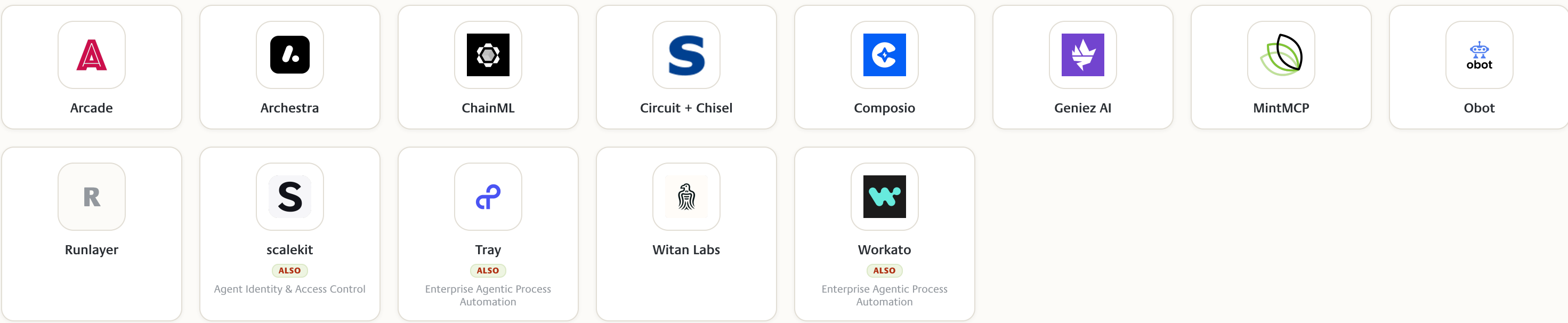
US-HEADQUARTERED

One of the youngest and most US-concentrated categories: **74% at Seed or Series A** and **80% US-based**, on just \$2.6bn of venture funding. Orchestration frameworks lead (25), but tool integration and MCP gateways (12) have already emerged as a distinct layer, a sign of how fast the agent stack is formalising around shared standards.

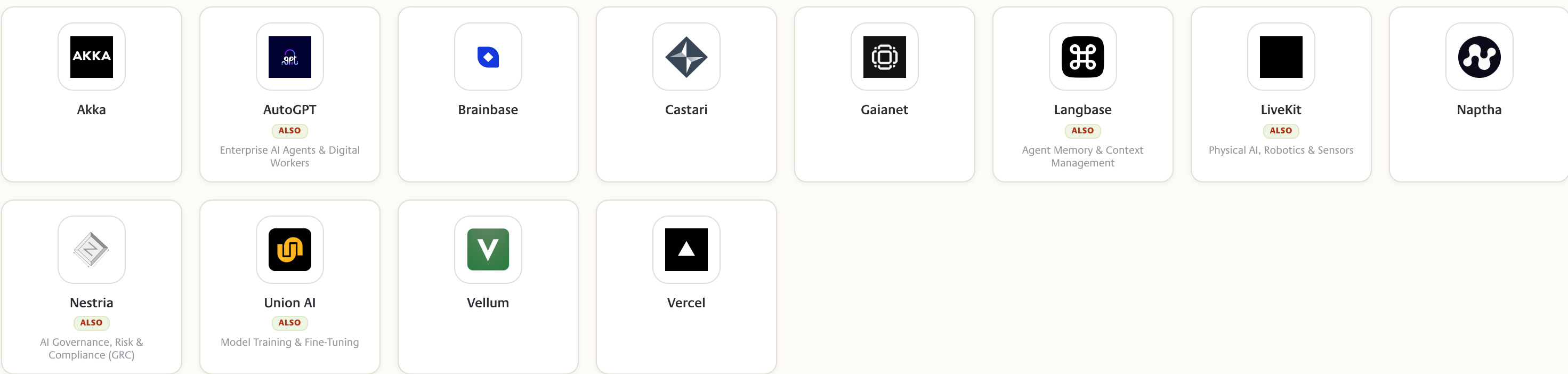
Agent & Workflow Orchestration Frameworks 30



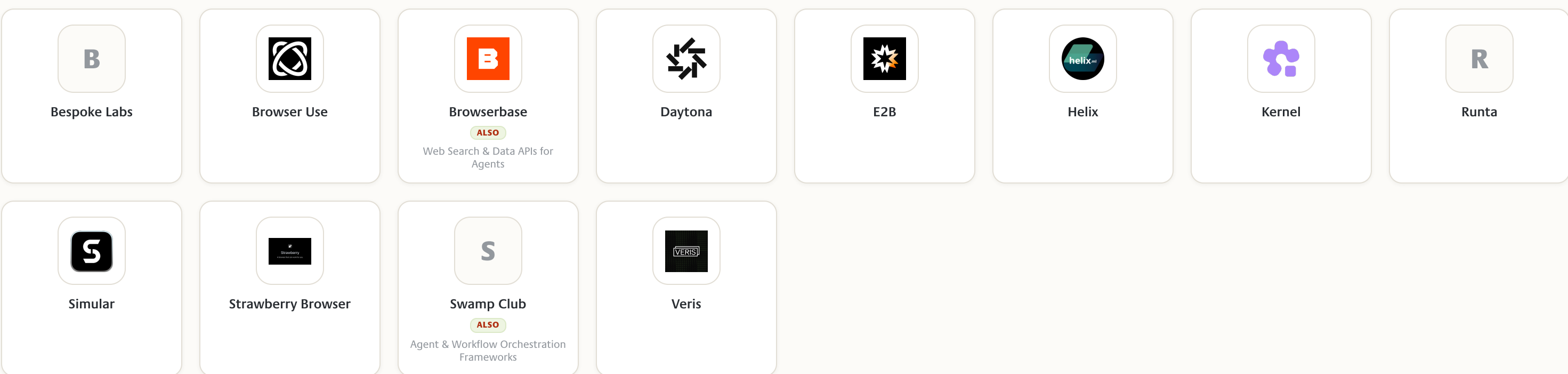
Agent Tool Integration & MCP Gateways 13



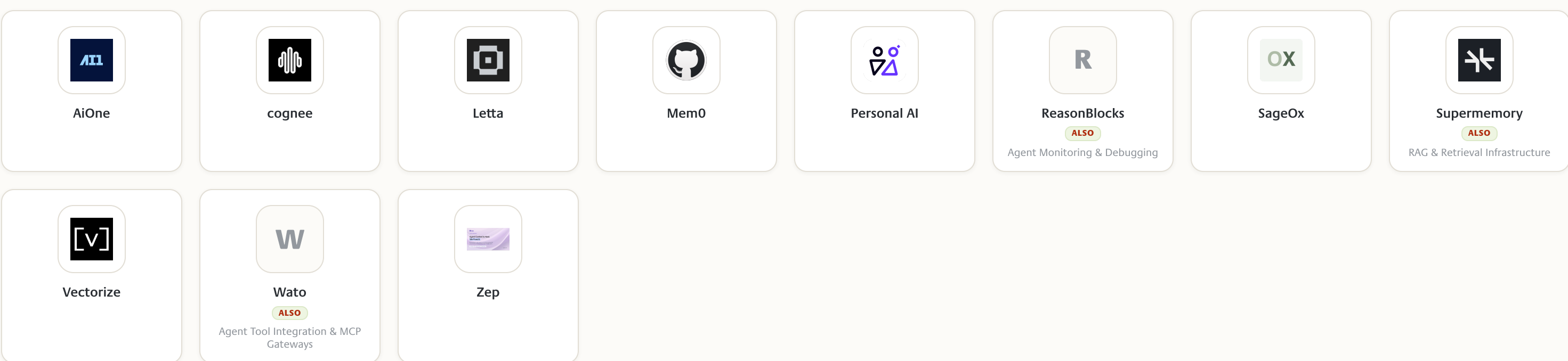
Agent Hosting & Deployment Runtime 12



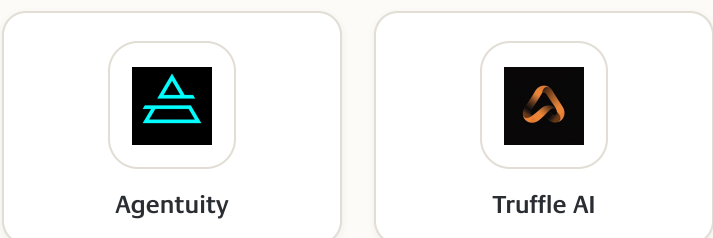
Agent Execution & Sandboxing 12



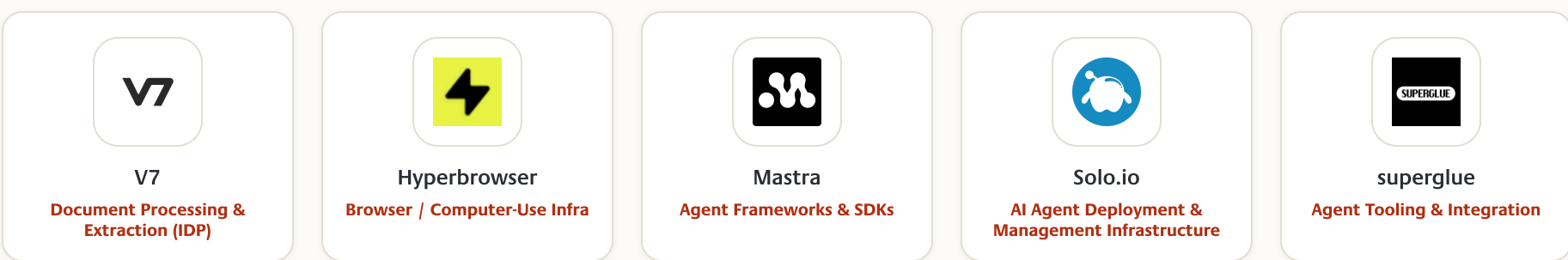
Agent Memory & Context Management 11



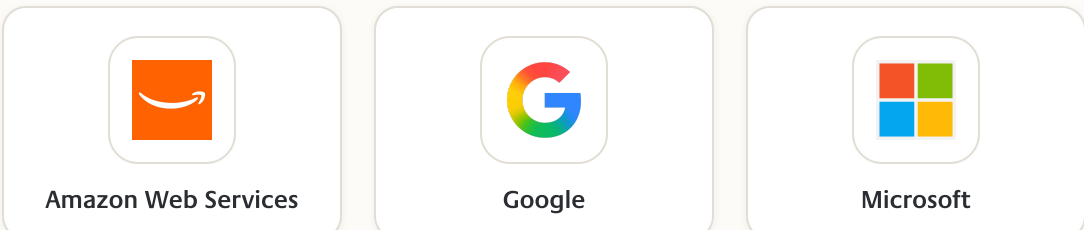
Agent Deployment & Orchestration 2



Other Sub-Sectors 5



Hyperscaler / SaaS Giant 3



*Funding from Crunchbase, 75 of 88 companies matched. "Total capital raised" includes all funding types (venture, debt, post-IPO, grants); "venture funding" excludes debt, private equity, post-IPO and grant rounds. Companies may appear in more than one sub-sector. Logos via logo.dev.