The Agents & Orchestration Landscape 2026

88	12	$3bn	~$3bn	68%
COMPANIES MAPPED	SUB-SECTORS	TOTAL CAPITAL RAISED*	OF IT, VENTURE FUNDING	US-HEADQUARTERED

One of the youngest and most US-concentrated categories: **74% at Seed or Series A** and **80% US-based**, on just $2.6bn of venture funding. Orchestration frameworks lead (25), but tool integration and MCP gateways (12) have already emerged as a distinct layer, a sign of how fast the agent stack is formalising around shared standards.

Agent & Workflow Orchestration Frameworks 30

- Agno
- AxonIQ
- Boundary ML
- Camel AI — ALSO Synthetic Data Generation
- ACQUIRED — Context.ai
- CoreThink
- Crew AI
- Dify
- Dynamiq — ALSO LLM & Agent Observability
- Flow-ai — ALSO Enterprise Data, BI & Analytics Platforms
- ACQUIRED — Flowise
- Lamatic — ALSO LLM & Agent Observability
- ACQUIRED — Langflow
- LaVague — ALSO Agent Execution & Sandboxing
- n8n
- NeoCognition
- OpenWork — ALSO Agent Tool Integration & MCP Gateways
- Orkes
- Orra
- Pentagon — ALSO Agent Memory & Context Management
- Pilot Protocol — ALSO Agent Tool Integration & MCP Gateways
- Prefect
- Pydantic — ALSO LLM & Agent Observability
- Relari — ALSO LLM Evaluation & Testing
- Restack
- Sim
- Synthreo, Inc. — ALSO Agent Hosting & Deployment Runtime
- Thread AI
- Vanus
- Vertesia — ALSO RAG & Retrieval Infrastructure

Agent Tool Integration & MCP Gateways 13

- Arcade
- Archestra
- ChainML
- Circuit + Chisel
- Composio
- Geniez AI
- MintMCP
- Obot
- Runlayer
- scalekit — ALSO Agent Identity & Access Control
- Tray — ALSO Enterprise Agentic Process Automation
- Witan Labs
- Workato — ALSO Enterprise Agentic Process Automation

Agent Hosting & Deployment Runtime 12

- Akka
- AutoGPT — ALSO Enterprise AI Agents & Digital Workers
- Brainbase
- Castari
- Gaianet
- Langbase — ALSO Agent Memory & Context Management
- LiveKit — ALSO Physical AI, Robotics & Sensors
- Naptha
- Nestria — ALSO AI Governance, Risk & Compliance (GRC)
- Union AI — ALSO Model Training & Fine-Tuning
- Vellum
- Vercel

Agent Execution & Sandboxing 12

- Bespoke Labs
- Browser Use
- Browserbase — ALSO Web Search & Data APIs for Agents
- Daytona
- E2B
- Helix
- Kernel
- Runta
- Simular
- Strawberry Browser
- Swamp Club — ALSO Agent & Workflow Orchestration Frameworks
- Veris

Agent Memory & Context Management 11

- AiOne
- cognee
- Letta
- Mem0
- Personal AI
- ReasonBlocks — ALSO Agent Monitoring & Debugging
- SageOx
- Supermemory — ALSO RAG & Retrieval Infrastructure
- Vectorize
- Wato — ALSO Agent Tool Integration & MCP Gateways
- Zep

Agent Deployment & Orchestration 2

- Agentuity
- Truffle AI

Other Sub-Sectors 5

- V7 — Document Processing & Extraction (IDP)
- Hyperbrowser — Browser / Computer-Use Infra
- Mastra — Agent Frameworks & SDKs
- Solo.io — AI Agent Deployment & Management Infrastructure
- superglue — Agent Tooling & Integration

Hyperscaler / SaaS Giant 3

- Amazon Web Services
- Google
- Microsoft

*Funding from Crunchbase, 75 of 88 companies matched. "Total capital raised" includes all funding types (venture, debt, post-IPO, grants); "venture funding" excludes debt, private equity, post-IPO and grant rounds. Companies may appear in more than one sub-sector. Logos via logo.dev.